



SEMINAR ON GOVERNANCE

HERAKLION 3-4 APRIL 2012



LET'S FISH THE FUTURE

Building a brighter future for the fisherman of Mediterranean sea.

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SEMINARY ON GOVERNANCE INTRODUCTION



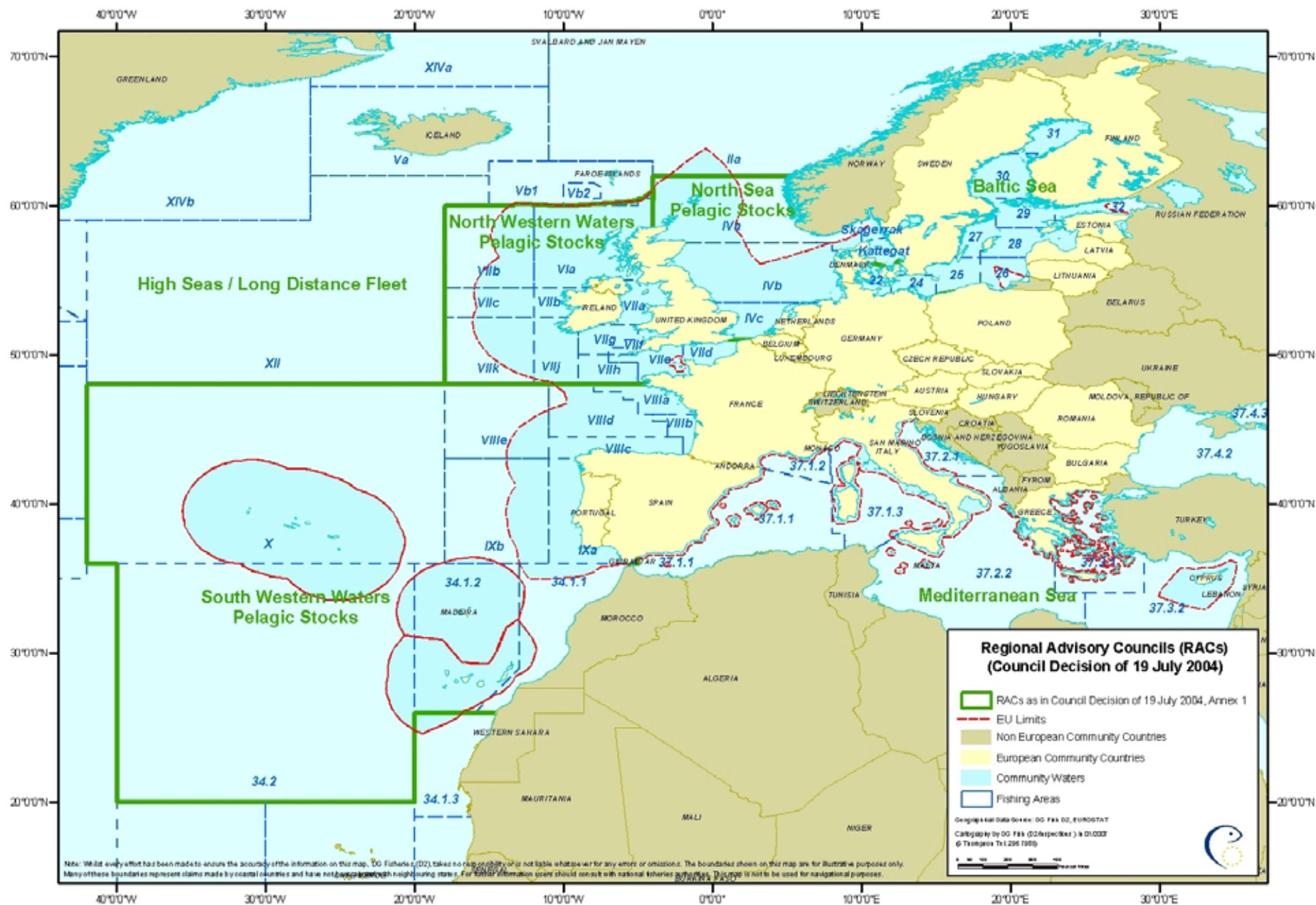
- **THE FISHING SITUATION IN ITALY AND IN THE MEDITERRANEAN: SOME DATA AND OBSERVATIONS**
- **THE MAIN OBJECTIVES OF CFP**
- **THE STRATEGY OF THE NEW EUROPEAN MARITIME AND FISHERIES FUND**
- **THE OPINIONS OF THE MAREMED REGIONS ABOUT THE REFORM AND SOME OBSERVATIONS ON THE MEDITERRANEAN GOVERNANCE**



MEDITERRANEAN SEA: GEOPOLITICAL SITUATION



- **MEDITERRANEAN AREA IS INHABITED BY ABOUT 450 MILLION PEOPLE**
- **STRONG DIFFERENCES IN ECONOMIC, SOCIAL AND CULTURAL TERMS DIVIDE THE COUNTRIES OF THE EUROPEAN COMMUNITY FROM THIRD COUNTRIES BORDERING THE BASIN**
- **MOST OF MEDITERRANEAN COUNTRIES DERIVE THEIR SUPPORT FROM THE EMPLOYMENT IN FISHERIES AND AQUACULTURE, IN PARTICULAR THIRD COUNTRIES.**
- **NEED TO IMPLEMENT AND RESPECT NEW FORMS OF COOPERATION AND REGULATIONS VALID FOR EC COUNTRIES AND ALSO FOR THIRD COUNTRIES.**





MEDITERRANEAN SEA:

BIOLOGICAL AND ENVIRONMENTAL ASPECTS

FISHERIES CHARACTERISTICS



- **A GREAT BIODIVERSITY (FISH SPECIES RICHNESS)**
- **GENERALLY SHALLOW SEABED**
- **MULTI-SPECIES CATCHES**
- **DEVELOPMENT OF A GREAT VARIETY OF GEARS TO CATCH A WIDE RANGE OF SPECIES**
- **A TRADITIONAL “KNOW-HOW” OF FISHERMEN**
- **A SMALL, MEDIUM MULTI-PURPOSE FLEET**
- **FISHING AT A SHORT DISTANCE FROM THE COAST**



PROFESSIONAL FISHERIES IN ITALY AND IN MARCHE REGION: **THE NUMBERS 2011**



	Italy	MARCHE	%
Fishing Boats	13.223	890	6,3
Gross tonnage (GT)	192.397	19.775	10
Ports	130	8	6,2



PROFESSIONAL FISHERIES IN ITALY AND IN MARCHE REGION: **THE NUMBERS**



	Italy	MARCHE	%
Fishermen	28.982	2.100	7,2
Fishing products (tonnage)	224.758	24.705	10,9
Pay-off (in millions of €)	1115	109,33	9,8



ITALIAN FISHERIES

2000-2010



-31%

REVENUES

From 1,611 million € TO 1,115 million €

-38.3%

WORKERS

From 46,939 to 28,982

-28.1%

VESSELS

From 18,390 TO 13,223

60% of boats of less than 12 GRT units land 40% of the product

-48.8%

CATCHES

From 439,284 to 224,758 t



EMPLOYMENT IN THE FISHERY SECTOR



COUNTRY	NUMBER OF FISHERMEN	YEAR
Albania	2300	2010
Algeria	40615	2009
Croatia	3886 Authorized permits for commercial fisheries	2010
Egypt	24530	2010
Italy	28982	2010
Lebanon	4500-9500	2010
Marocco	18921 (Mediterranean coast)	2009
Montenegro	638	2009
Syria	21000	2005
Tunisia	52000	2009
Turkey	110230	2006



The new Common Fishery Policy

The Main Objectives



- **CLEAR DEFINITION OF RESPONSIBILITIES AT THE EU, NATIONAL, REGIONAL AND LOCAL LEVELS;**
- **DECISION-MAKING BASED ON THE BEST AVAILABLE SCIENTIFIC ADVICE;**
- **A LONG-TERM PERSPECTIVE;**
- **PRIMARY RESPONSIBILITY OF THE FLAG STATE;**
- **CONTRIBUTE TO THE ACHIEVEMENT AND MAINTENANCE OF GOOD ENVIRONMENTAL STATUS (MARINE STRATEGY FRAMEWORK DIRECTIVE);**
- **CONSISTENCY WITH THE INTEGRATED MARITIME POLICY, AND WITH OTHER EU POLICIES.**



The new Common Fishery Policy

The Main Objectives



- **TAKE ACTION AGAINST OVER-FISHING AND IN FAVOUR OF THE SUSTAINABLE MANAGEMENT OF FISH**
- **MULTI-ANNUAL PLANS GOVERNED BY ECOSYSTEM APPROACH**
- **SIMPLIFIED RULES AND DECENTRALIZED MANAGEMENT**
- **SYSTEM OF TRANSFERABLE FISHING CONCESSIONS**
- **BAN ON DISCARDS**



THE NEW EFF

European Maritime and Fishery Fund



THE MAIN PILLARS ARE:

- **TRANSITION TOWARDS A SUSTAINABLE FISHING ACTIVITY**
- **DIVERSIFY ECONOMIC PRODUCTION OF THE AREAS DEPENDING ON FISHING**
- **SIMPLIFICATION OF REGULATIONS AND COORDINATION WITH OTHER EU FUNDS**
- **SUPPORT TO INNOVATIVE PROJECTS AND GREATER COOPERATION BETWEEN MARITIME RESEARCHERS AND FISHERMEN**
- **GREATER SUPPORT TO SMALL FISHERIES**
- **GREATER SUPPORT TO ACQUACULTURE**
- **TOTAL RESOURCES FOR ALL EU COUNTRIES
6,7 BILLION EUROS**



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PROBLEMATIC ASPECT OF THE REFORM (EMFF) REGARDING THE FLEETS

- **NO SHIP-BREAKING**
- **NO MODERNIZING**
- **NO TEMPORARY CESSATION OF FISHING ACTIVITIES**

- **OTHER NEGATIVE POINTS**
- **LACK OF AID FOR NEW FISHING BOATS**
- **THE DIFFICULT MANAGEMENT OF THE UNWANTED CATCHES AND BAN ON DISCARDS IN THE SEA**
- **THE DIFFICULT MANAGEMENT THE SYSTEM OF TRANSFERABLE FISHING CONCESSIONS**



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OTHER MEASURES :

- **MEASURES TO FACILITATE DIVERSIFICATION AND RECONVERSION**
- **CONSERVATION MEASURES AND INNOVATIVE PROJECTS**
- **ACQUACULTURE –PLANNING OF SUBSIDIARY ACTIVITIES TO INTEGRATE INCOMES**
- **MEASURES IN SUPPORT OF INTEGRATED LOCAL DEVELOPMENT STRATEGIES**
- **IMPROVED MARKET ORGANISATION FOR FISHERY PRODUCTS**



THE POINT OF VIEW OF ITALIAN AND MAREMED REGIONS ABOUT THE REFORM OF THE CFP AND EMFF



THINGS TO IMPROVE

- **TOO LITTLE FINANCIAL SUPPORT FOR FLEETS**
- **TOO MUCH ATTENTION ON RICONVERSION AND DIVERSIFICATION MEASURES**
- **TOO LITTLE ATTENTION TO MANAGEMENT PLANS**
- **TRANSFERABLE FISHING CONCESSIONS CAN BE PROBLEMATIC IN THE MEDITERRANEAN**
- **TOO MUCH ECONOMIC SUPPORT TO ACQUACULTURE**
- **PRINCIPLE OF CONDITIONALITY**



THE POINT OF VIEW OF ITALIAN AND MAREMED REGIONS ABOUT THE REFORM OF THE CFP AND EMFF



NEGATIVE ASPECTS

- ① FEW STRATEGIES FOR THE FUTURE OF FISHERY
- ① TOO MUCH ATTENTION ON AXIS 4 WITHOUT AN EFFECTIVE EVALUATION OF THE RESULT ESPECIALLY IN THE MEDITERRANEAN
- ① NO SUPPORT FOR MODERNIZING FISHING FLEET
- THE NEW FUND DOES NOT GUARANTEE YOUNG GENERATIONS DOES NOT FAVOUR A GENERATIONAL TURNOVER
- SIMPLIFICATION: THE MANAGEMENT OF THE EEF WAS VERY COMPLEX THIS HAS CREATED DELAYS AND DIFFICULTIES FOR OPERATORS IN ACCESSING THE FUNDS; EMFF FORESEES AN HARMONIZATION WITH OTHER FUNDS, THIS MIGHT NOT BE A GUARANTEE OF SIMPLIFICATION



LET'S FISH THE FUTURE IN THE MEDITERRANEAN SEA



- **THE EC MUST HAVE A SPECIAL POLICY FOR THE MEDITERRANEAN AREA RENFORCING INTERNATIONAL CONVENTIONS**
- **PLANS FOR THE MANAGEMENT AND SHARING OF RESOURCES AND ACTIVE INVOLVEMENT OF FISHERMEN**
- **PROMOTE FORMS OF BOTTOM UP MANAGEMENT, THROUGH LOCAL MANAGEMENT PLANS**
- **INCLUDE SPECIFIC MEASURES FOR THE MEDITERRANEAN MANAGEMENT TECHNIQUES, SUCH AS (1967/2006 REG EU)**
- **PROMOTE A KIND OF TERRITORIAL GOVERNANCE (fishermen, local authorities and administration, researchers)**
- **PROMOTE A TRUE GOVERNANCE AT THE REGIONAL LEVEL**



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Thank you for the attention

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